

ELECTRONICALLY FILED
FEBRUARY 23, 2007

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|---|---|---|
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9 *Counsel for the Official Committee of Equity Security
10 Holders of USA Capital First Trust Deed Fund, LLC*

11 **UNITED STATES BANKRUPTCY COURT
12 DISTRICT OF NEVADA**

| | |
|--|--|
| 13 In re: USA COMMERCIAL MORTGAGE COMPANY Debtor |) BK-S-06-10725-LBR) Chapter 11) |
| 14 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor |) BK-S-06-10726-LBR) Chapter 11) |
| 15 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor |) BK-S-06-10727-LBR) Chapter 11) |
| 16 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. |) BK-S-06-10728-LBR) Chapter 11) |
| 17 In re: USA SECURITIES, LLC, Debtor. |) BK-S-06-10729-LBR) Chapter 11) |
| 18 Affects <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Co. <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed <input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC |)))))) |
| | Date: N/A Time: N/A |

25 **CERTIFICATE OF SERVICE SEVENTH COVER SHEET APPLICATION FOR
26 ALLOWANCE AND PAYMENT OF MONTHLY INTERIM COMPENSATION AND
27 REIMBURSEMENT OF EXPENSES TO SHEA & CARLYON, LTD., SPECIAL (LOCAL)
28 COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA
 CAPITAL FIRST TRUST DEED FUND, LLC FOR THE MONTH OF JANUARY, 2007
 (AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1 1. I HEREBY CERTIFY that on the 23rd day of February, 2007, I served the
2 following document:

3 Seventh Cover Sheet Application for Allowance and Payment of Monthly Interim
4 Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special
5 (Local) Counsel to the Official Committee of Equity Security Holders of USA Capital
6 First Trust Deed Fund, LLC For the Month of December, 2006 (Affects USA Capital
First Trust Deed Fund, LLC)

7 2. I served the above named document(s) by the following means to the persons
8 as listed below:

9 a. **ECF System.** See attached Notice of Electronic Filing attached hereto.

10 b. **United States mail, postage full prepaid to the following FTDF
Committee Member:**

12 Richard G. Woudstra Revocable Trust
13 Richard G. Woudstra Trustee
14 PO Box 530025
15 Henderson, NV 89053-0025

16 c. **Personal service.**

17 I personally delivered the documents to the persons at these addresses:

18 For a party represented by an attorney, delivery was made by handing
19 the document(s) at the attorney's office with a clerk or other person in
charge, or if no one is in charge, by leaving the document(s) in a
20 conspicuous place in the office.

21 For a party, delivery was made by handing the document(s) to the party
22 or by leaving the document(s) at the person's dwelling house or usual
place of abode with someone of suitable age and discretion residing
23 there.

24 d. **By direct email to the following FTDF Committee Members:**

25 Robert E. Taylor
26 Chuck Heinrichs
27 198 El Pajaro
28 Newbury Park, CA 91320

John H. Warner, Jr.
2048 North Chetro Trail
St. George, UT 84770-5345

Mary Ellen Moro
1009 8th Street
Manhattan Beach, CA 90266

John Goings
PO Box 174
Mansonville, CO 80541

Wen Baldwin Separate Property Trust
Wen Baldwin, Trustee
365 Dooley Drive
Henderson, NV 89015

e. By fax transmission.

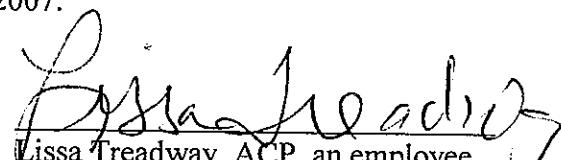
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 23rd day of February, 2007.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

File a Motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Judge: lbr

Assets: y

Case Flag: EXHS, BAPCPA, LEAD, JNTADMN, APPEAL, FeeDueVP

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/22/2007 at 3:27 PM PST and filed on 2/22/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2873

Docket Text:

Application for Compensation /*Seventh Cover Sheet Application* for SHEA & CARLYON, LTD., Fees: \$93,386.50, Expenses: \$5,103.54. Filed by SHLOMO S. SHERMAN (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\7th fee statement.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/22/2007] [FileNumber=7808792-0]
[4b248817b376401768e7473a05f1445970c31cf234c662566779a307bef52b2ed569
819da60c506d86fd4326cd6acf621310d73435b5b555ec6ebf4390e3d78d]]

06-10725-lbr Notice will be electronically mailed to:

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